

# DSOs role discussion in the US

## State of play in New York and California

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# In California, distribution utilities have been granted ranging authority

- DSOs own & operate energy storage resources with no limitations on services provided
- DSOs own EV charging infrastructure
- DSOs required to file Distributed Resource Plans
- TOU pricing will be default in 2019
- Net metering more or less in place



# The New York Reforming the Energy Vision proceeding has taken a more conservative approach

- DSOs are barred from owning DERs
- DSOs instructed to carry out pilot programs
- DSOs required to create Distributed System Implementation Plans
- Retail competition will potentially be rolled back
- “Value of service” tariff design will slowly become standard

